

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

LEVEL 20
101 COLLINS STREET
MELBOURNE VIC 3000
AUSTRALIA

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29 September 2010

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED (AUI) **SHARE PURCHASE PLAN**

Australian United Investment Company Ltd advises that the price to calculate the number of ordinary shares to be issued to applicants in the share purchase plan on or around Monday 4 October 2010 is \$6.42 per share.

A J Hancock
Company Secretary