

# AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

LEVEL 20  
101 COLLINS STREET  
MELBOURNE VIC 3000  
AUSTRALIA

TEL (613) 9654 0499  
FAX (613) 9654 3499

8 April 2010

The General Manager  
Australian Securities Exchange Limited  
Company Announcements Office  
Exchange Centre  
20 Bond Street  
Sydney NSW 2000

Dear Sir,

## **ISSUE OF NEW SHARES**

The Company has issued and allotted 2,833,565 fully paid New Ordinary Shares in accordance with the placement announced on 29 March 2010.

All New Ordinary Shares will rank equally with, and have the same rights as, all existing listed fully paid ordinary shares.

Application will be made today for the New Ordinary Shares to be listed on the ASX.

Yours sincerely,

A J Hancock  
Company Secretary