

# AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

LEVEL 20  
101 COLLINS STREET  
MELBOURNE VIC 3000  
AUSTRALIA

TEL (613) 9654 0499  
FAX (613) 9654 3499

For release to the market

## Notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

**Issuer: Australian United Investment Company Limited**  
**ABN 37 004 268 679**

### Details of the issue or offer of securities:

Class of securities	Ordinary
ASX Code of the securities	AUI
Date of the issue of the securities	8 April 2010
Total number of securities issued	2,833,565

### Notice:

1. Australian United Investment Company Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e)(i) of Section 708A of the *Corporations Act 2001* (Cth).
3. Australian United Investment Company Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, Australian United Investment Company Limited has complied with:
  - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
  - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

**Signed** for and on behalf of the Issuer:

A J Hancock  
Company Secretary  
Australian United Investment Company Limited  
Date of notice: 8 April 2010