

# AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

LEVEL 4  
45 EXHIBITION STREET  
MELBOURNE VIC 3000  
AUSTRALIA

TEL (613) 9654 0499  
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20 May 2008

The Manager,  
Company Announcements  
Australian Securities Exchange Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

## **Re: Notice Under Section 708A(5)(e) of the Corporations Act**

On Tuesday 20 May 2008, Australian United Investment Company Limited ABN 37 004 268 679 (the "Company") issued 7,987,300 fully paid ordinary shares (ASX code: AUI) by way of a private placement as announced to the market on 12 May 2008.

The Company relies on section 708A(5)(e) of the Corporations Act ("Act") and notifies ASX, as the relevant market operator, of the details required under section 708A(6) of the Act in relation to the issue:

- (a) This notice is given within 5 business days after the day of the issue;
- (b) The Company has issued the above ordinary shares without disclosure to investors under Part 6D.2 of the Act;
- (c) This notice is given under section 708A(5)(e) of the Act;
- (d) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (e) As at the date of this notice, there is no excluded information (as defined in sections 708A(7) and 708A(8) of the Act) that would need to be included in this notice.

*An Appendix 3B has today been lodged with the ASX.*

Yours sincerely,

A J Hancock  
Company Secretary