

# AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

LEVEL 20  
101 COLLINS STREET  
MELBOURNE VIC 3000  
AUSTRALIA

TEL (613) 9654 0499  
FAX (613) 9654 3499

11 November 2015

The Manager  
ASX Market Announcements  
ASX Limited  
Level 4 Rialto North Tower  
525 Collins Street  
MELBOURNE VIC 3000

## Electronic Lodgement

Dear Sir/Madam,

### One for Eight Renounceable Rights Issue Fully Subscribed

The Company is pleased to advise that the 1 for 8 Renounceable Rights Issue has been fully subscribed. Total funds raised from the Issue, net of the Costs of the Issue, will be approximately \$88.7 million.

The total entitlement was 13,692,944 New Shares at \$6.50 per share.

11,634,485 New Shares were applied for under the Entitlement Offer at \$6.50 per New Share.

The balance of the Entitlement Offer, being 2,058,459 New Shares, has been placed to Eligible Shareholders and new professional and institutional investors who bid in the Shortfall Bookbuild, at a price of \$6.70 per New Share. The Bookbuild was well covered by a broad range of existing and new shareholders.

The issue of New Shares including the above shortfall shares is scheduled for Friday 13 November 2015. The excess over the Offer Price of \$6.50 per New Share after costs, will be paid pro-rata to those shareholders whose Entitlements were not exercised or sold.

There is no issue Shortfall.

Yours sincerely,

A J Hancock  
Company Secretary