

AUSTRALIAN UNITED INVESTMENT COMPANY LIMITED

ABN 37 004 268 679

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CONTINUOUS DISCLOSURE POLICY

The Directors and the Company Secretary are mindful of the continuous disclosure requirements of Chapter 3 of the ASX listing rules. The Company's NTA and top 25 investments are released to the market monthly, but if the Company becomes aware of information that a reasonable person would expect to have a material effect on the price of the entity's securities, the information will be immediately released to the ASX. Any director becoming aware of such information will notify the Chairman or the Company Secretary immediately (the Company Secretary will notify the Chairman immediately).